

Awake Priced Round Preparation Guide

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These documents are general templates, not legal advice. Before using any document for any real-world purpose, every party must have their own independent legal counsel review and approve it for their circumstances and applicable law. Do not sign, rely on, or otherwise use a document without that approval. No attorney-client relationship is created.

Coordinate current official financing models with existing founder protections.

Reference edition. Complete all fields, choose every alternative, reconcile companions and remove drafting instructions before execution. The separate fill-in edition omits this publication introduction.

Commercial Terms

Company, financing owner and counsel: [names]. Proposed round and dated capitalization: [records].

Official models

Use current NVCA model documents as a starting point for counsel-led preparation. Select the actual charter, stock purchase, investor-rights, voting and right-of-first-refusal/co-sale instruments applicable to the deal. External licenses and attribution remain with their publishers; these are not republished Awake agreements.

Reconciliation

Review founder protections, board rights, consent thresholds, vesting, transfer/drag terms, existing SAFEs/notes, pool changes and disclosure schedules together. Identify every amendment and affected-holder consent. For a holding structure, coordinate LLC approvals with corporate financing; an investor does not silently join the founder LLC.

Closing

[Approvals; signatures; disclosures; conditions; consideration/cash evidence; conversions; issued shares; post-close cap table; filings/reporting; records owner]. Distinguish legal documents from checklist completion. Keep executed confidential records out of the public library.

Sources

- NVCA model legal documents (<https://nvca.org/model-legal-documents/>)
- Cofounder financing data room ([../docs/data-room/](#))